## WEYMOUTH RETIREMENT BOARD AGENDA

807 Broad St. East Weymouth, MA 02189 March 21, 2023 09:00 A.M.

An	proval	of:

Approvai Minutes:

February meeting

**Warrants/Wire Transfers** 

**LEGAL MATTERS** 

None

**DISABILITY** 

Clarification reports of P. Mitchell

**INVESTMENTS** 

Jan Portfolio update

4<sup>th</sup> Q22 report

Investment Policy Statement review

EnTrust update

SVB exposure and update

**Accept & Process:** 

**NEW EMPLOYEES** 

**RETIREMENTS** 

**REFUNDS** 

**TRANSFERS** 

Acknowledge receipt of the following:

**NCPERS** 

Monitor

**PERAC** 

Memos

**MISCELLANEOUS** 

Audit RFP

**December Accounting** 

2022 Annual Statement

## **EDUCATION**

Fiducient Client Conference September 26 & 27, Boston, MA